

Top 10 Reasons for Hiring Savant to Provide “The *Ideal* 401(k) Plan™”

1. More efficient investment approach and formalized due diligence process. Accompanying excellent track record.
2. Access to low cost and brand name institutional investments (i.e. Vanguard, Dimensional and Fidelity institutional funds).
3. Participant-focused education, advice, Savant Participant Success Toolkit™, and individualized financial planning.
4. Co-fiduciary advisor working only in your participants best interest. No conflicts of interest.
5. Fiduciary governance process and documentation to reduce trustee, investment committee, and plan sponsor liability.
6. Seasoned local professionals offering daily administrative support.
7. “Best of” approach – Unbundled service solutions.
8. Compliance with ERISA, PPA, CEFEX and 404(c) regulations.
9. Transparency. Low overall costs for plan administration. Lower costs equal higher returns.
10. Top technology platform that allows custom portfolios, pre-designed model portfolios, auto re-balancing, and daily online participant access.