



Money Smart Week Events

“The Impact of a Presidential Election on Your Tax Bill”

Description: Review of the U.S. tax code history, our major tax rules, and how they may or may not impact you in a presidential election year.

Monday, April 23, 2012

6:00pm – 7:30pm

NIU – Rockford Campus

8500 East State Street

Rockford, IL 61108

(815) 227-0300

Presenter: Scott Laue, Savant Capital Management

Thursday, April 26, 2012 from 10:00 – 11:30am

NIU – Rockford Campus

8500 East State Street

Rockford, IL 61108

(815) 227-0300

Presenter: Scott Laue, Savant Capital Management

“Estate Planning Update: A Blueprint for the Distribution of Your Assets”

Description: Learn about various estate planning tools and techniques along with the basics of Wills, Probate, Living Trusts, Powers of Attorney, and Living Wills.

Tuesday, April 24, 2012 from 6:30 – 8:00pm

P.A. Peterson Center for Health

1311 Parkview Avenue

Rockford, IL 61107

(815) 227-0300

Presenters: Scott Demler and Matt Armstrong, Savant Capital Management

Robert Torbert, Howard, Hardyman & Worden

Wednesday, April 25, 2012 from 10:00 – 11:30am

NIU – Rockford Campus

8500 East State Street

Rockford, IL 61108

(815) 227-0300

Presenters: Scott Demler and Matt Armstrong, Savant Capital Management

Robert Torbert, Howard, Hardyman & Worden

“Addressing the Growing Retirement Concerns of Baby Boomers”

Description: Recent market volatility has baby boomers doubting their retirement readiness. We will provide clarity on protecting your nest egg and making it last.

Thursday, April 26, 2012 from 6:30 – 8:00pm

P.A. Peterson Center for Health

1311 Parkview Avenue

Rockford, IL 61107

(815) 227-0300

Presenters: Matt Armstrong and Scott Demler, Savant Capital Management

Friday, April 27, 2012 from 10:00 – 11:30am

NIU – Rockford Campus

8500 East State Street

Rockford, IL 61108

(815) 227-0300

Presenters: Matt Armstrong and Scott Demler, Savant Capital Management

Back to the Basics Workshop Series

What’s Next: Planning for a Successful Retirement

Description: If you are considering retirement in the next few years, or are already enjoying retirement, this session would be ideal for you. While preparing for or living in retirement, it is important for you to take the appropriate level of risk while also maximizing your assets. You have worked hard to reach retirement so make your money last throughout your lifetime.

Savant Capital Management

7202 Argus Drive

Rockford, IL 61107

6:15 pm - Registration

6:30 pm - Presentation

Dates: April 10, June 12, August 14, October 9

Back to the Basics: Investments for Beginners

Description: This session is geared toward novice investors or those looking to better understand how investment markets work. With a wide variety of investment vehicles and concepts available in today’s marketplace, it has become increasingly challenging to navigate through the noise. Learn techniques to help you avoid investment potholes.

Savant Capital Management

7202 Argus Drive

Rockford, IL 61107

6:15 pm - Registration

6:30 pm - Presentation

Dates: May 8, July 10, September 11, November 13